



CCMBC INVESTMENTS

Ministry-Focused Financial Services

1310 Taylor Ave.
Winnipeg, Manitoba R3M 3Z6
www.ccmblegacyfund.com

Telephone 204.669.6575
Toll Free 888.669.6575
Fax 204.654.1865
legacy@mbchurches.ca

CASH ACCOUNT ADMINISTRATIVE FORM

Cash Account Number

Name(s) of Account Holder(s)

Please check ☒ and complete the applicable section(s)

☐ **WITHDRAWAL REQUEST:**

Please withdraw the following: ☐ all proceeds

☐ \$ _____

Please send via: ☐ cheque by mail to the address given below

☐ electronic transfer to my bank account. A void cheque is attached.

☐ **FUNDS TRANSFER:**

Please transfer \$ _____ from my Cash Account # _____ to my: TFSA # _____

RRSP # _____

Cash Acc # _____

☐ **CHANGE OF ADDRESS:**

(Old Address)

(New Address)

☐ **CHANGE OF NAME: (CERTIFIED TRUE COPY OF OFFICIAL SUPPORTING DOCUMENT ATTACHED)**

(Former Name)

(New Name)

AUTHORIZATION:

(Date)

(Signature(s) of Account Holder(s))

(Phone Number)

(Email Address)

(Address)